



OFFICE OF THE SUPERINTENDENT OF SCHOOLS

Pomona Unified School District

800 South Garey Avenue, P.O. Box 2900, Pomona, California 91769

Phone: (909) 397-4800, Ext. 3882 Fax: (909) 397-4881 E-mail Address: www.pusd.org

April 28, 2005

The Honorable Board of Supervisors
County of Los Angeles
383 Hall of Administration
500 West Temple Street
Los Angeles, California 90012

**SUBJECT: POMONA UNIFIED SCHOOL DISTRICT REQUEST FOR BOARD TO LEVY
TAXES AND TO DIRECT THE AUDITOR-CONTROLLER TO PLACE TAXES
ON TAX ROLL; 3 VOTES REQUIRED**

Dear Supervisors:

On March 5, 2002, the electorate of the Pomona Unified School District (the "District") authorized the District to issue bonds in the aggregate principal amount of \$68 million. Based on this authorization, the Board of Supervisors of the County of Los Angeles (the "County") has previously sold three series of the Bonds in the name of the District in the aggregate principal amount of \$40,000,000. The governing board of the District has recently adopted its resolution authorizing the issuance and sale of an additional series of bonds in the aggregate principal amount of \$15,000,000, designated the Pomona Unified School District (County of Los Angeles, California) General Obligation Bonds, 2002 Election, Series D (the "Series D Bonds"), for the purpose of providing financing for school facilities authorized at the election.

The District formally requests in accordance with Education Code § 15250 that the Los Angeles County Board of Supervisors adopt the enclosed resolution to levy the appropriate taxes and to direct the County Auditor-Controller to place these taxes on the tax roll every year according to a debt service schedule to be supplied by the District following the sale of the Series D Bonds. It is anticipated that the Series D Bonds will be sold on May 24, 2005, and issued on June 15, 2005.

IT IS THEREFORE RECOMMENDED THAT YOUR BOARD:

1. Adopt the enclosed resolution.
2. After the board has taken action on this letter, the District requests that the Executive Officer-Clerk of the Board furnish (2) certified copies of this Resolution to: Jones Hall, A Professional Law Corporation, at 650 California Street, 18th Floor,

Board of Supervisors
County of Los Angeles
April 28, 2005

San Francisco, California 94108, Attn: Charles F. Adams, Esq., and send one (1) copy of this Resolution to each of the following:

Dale Scott & Company, Inc.:
ATTN: Pat Furlong
400 Montgomery Street, Suite 805
San Francisco, California 94104

Los Angeles County Treasurer and Tax Collector
ATTN: John Wong
500 W. Temple Street, Room 432
Los Angeles, California 90012

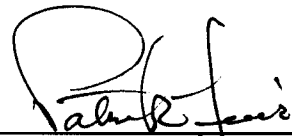
Los Angeles County Auditor Controller
ATTN: Sanford Johnson
500 W. Temple Street, Room 603
Los Angeles, California 90012

Los Angeles County Counsel
ATTN: Cammy C. DuPont
Principal Deputy County Counsel .
500 W. Temple Street, Room 648
Los, Angeles, California 90012

Sincerely,

POMONA UNIFIED SCHOOL DISTRICT

By: _____



Patrick D. Leier
Superintendent

**RESOLUTION OF THE LOS ANGELES COUNTY BOARD OF
SUPERVISORS AUTHORIZING THE LEVY OF TAXES FOR
GENERAL OBLIGATION BONDS OF THE POMONA UNIFIED
SCHOOL DISTRICT AND DIRECTING THE COUNTY AUDITOR-
CONTROLLER TO PLACE TAXES ON THE TAX ROLL**

WHEREAS, the issuance of \$68,000,000 principal amount of general obligation bonds of the Pomona Unified School District (the "District") County of Los Angeles (the "County"), State of California, was authorized at an election held within the District on March 5, 2002 (the "Election"), the proceeds of which are to be used for the construction of certain capital improvements to the public school facilities of the District; and

WHEREAS, the Board of Supervisors of the County has previously sold three series of the Bonds in the name of the District in the aggregate principal amount of \$40,000,000; and

WHEREAS, the Board of Education of the Pomona Unified School District (the "District Board") has determined in its Resolution adopted April 19, 2005 (the "District Resolution") to issue and sell its General Obligation Bonds, Election 2002, Series D in the aggregate principal amount of \$15,000,000 (the "Bonds") under the provisions of Article 4.5 of Chapter 3 (commencing with Section 53506) of Part 1 of Division 2 of Title 5 of the California Government Code (the "Bond Law") for the purpose of financing additional projects authorized at the Election; and

WHEREAS, the Bond Law authorizes the District Board to provide for issuance and sale of the Bonds by resolution adopted by the District Board; and

WHEREAS, by its Resolution adopted on April 19, 2005, the District Board has formally requested the County Board of Supervisors to levy taxes in an amount sufficient to pay the principal and interest on the Bonds when due, and to direct the Auditor-Controller of the County of Los Angeles to place on its 2005-06 tax roll, and all subsequent tax rolls, taxes sufficient to fulfill the requirements of the debt service schedule that will be provided to the Auditor-Controller;

NOW, THEREFORE, THE BOARD OF SUPERVISORS OF THE COUNTY OF LOS ANGELES DOES HEREBY RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

SECTION 1. Levy of Taxes. That this Board levy taxes in an amount sufficient to pay the principal of and interest on the Bonds.

SECTION 2. Preparation of Tax Roll. That the Auditor-Controller of the County of Los Angeles is hereby directed to place on its 2005-06 tax roll, and all subsequent tax rolls, taxes in an amount sufficient to pay the principal of and interest on the Bonds, according to the debt service schedule to be provided by the District.

SECTION 3. Effective Date. That this Resolution shall take effect immediately upon its passage.

The foregoing resolution was on the ____ day of April, 2004, adopted by the Board of Supervisors of the County of Los Angeles and *ex officio* the governing body of all other special assessment and taxing districts, agencies and authorities for which said Board so acts.

VIOLET VARONA-LUKENS,
Executive Officer--Clerk of the Board
of Supervisors of the County of Los
Angeles

By _____
Deputy

APPROVED AS TO FORM:

LLOYD W. PELLMAN,
County Counsel

By: _____
Deputy County Counsel

**RESOLUTION OF THE BOARD OF SUPERVISORS OF THE
COUNTY OF LOS ANGELES, CALIFORNIA, AUTHORIZING
THE LEVY OF TAXES FOR GENERAL OBLIGATION BONDS
OF THE POMONA UNIFIED SCHOOL DISTRICT AND
DIRECTING THE COUNTY AUDITOR-CONTROLLER TO
MAINTAIN TAXES ON THE TAX ROLL**

WHEREAS, the issuance of \$68,000,000 principal amount of general obligation bonds of the Pomona Unified School District (the "District") County of Los Angeles (the "County"), State of California, was authorized at a duly called election held within the District on March 5, 2002 (the "Election"), the proceeds of which are to be used for the construction of certain capital improvements to the public school facilities of the District; and

WHEREAS, the Board of Supervisors of the County has previously sold three series of the Bonds in the name of the District in the aggregate principal amount of \$40,000,000; and

WHEREAS, the Board of Education of the Pomona Unified School District (the "District Board") has determined in its Resolution adopted April 19, 2005 (the "District Resolution") to authorize the issuance and sale of its General Obligation Bonds, Election 2002, Series D in the aggregate principal amount of \$15,000,000 (the "Bonds") under the provisions of Article 4.5 of Chapter 3 (commencing with Section 53506) of Part 1 of Division 2 of Title 5 of the California Government Code (the "Bond Law") for the purpose of financing additional projects authorized at the Election; and

WHEREAS, pursuant to the Bond Law the District Board is authorized to provide for the issuance and sale of the Bonds by resolution; and

WHEREAS, by its Resolution adopted on April 19, 2005, the District Board has formally requested the County Board of Supervisors to levy taxes in an amount sufficient to pay the principal and interest on the Bonds when due, and to direct the Auditor-Controller of the County of Los Angeles to place on its 2005-06 tax roll, and all subsequent tax rolls, taxes sufficient to fulfill the requirements of the debt service schedule that will be provided to the Auditor-Controller;

NOW, THEREFORE, THE BOARD OF SUPERVISORS OF THE COUNTY OF LOS ANGELES DOES HEREBY RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

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SECTION 3. Effective Date. That this Resolution shall take effect immediately upon its passage.


The foregoing resolution was adopted on the ____ day of May, 2005, by the Board of Supervisors of the County of Los Angeles and *ex officio* the governing body of all other special assessment and taxing districts, agencies and authorities for which said Board so acts.

VIOLET VARONA-LUKENS,
Executive Officer-Clerk of the Board of
Supervisors of the County of Los
Angeles

By _____
Deputy

APPROVED AS TO FORM:

RAYMOND G. FORTNER, JR.,
County Counsel

By: 
Principal Deputy County Counsel